## Quick Reference: Working with Files & Folders

## OneDrive Basics (View and Selecting Files)

Three areas to view and work with your files: **Navigation Pane** – Changes categories (Files, Recent, Photos, Shared and Recycle Bin) in the file list. **File list** – Lists your files and folders

**Toolbar** – Search for files Search , under the New Menu + New v, create a new document from the Microsoft Office products listed and create a New Folder – Folder , upload  $\overline{\uparrow}$  Upload your files/ folders to your work computer, sort files  $\downarrow$  Fort and change the view = v Selecting Files in Either List or Tile View

In **list view**  $\equiv$  - hover over the file and click the circle to the left. A  $\bigotimes$  blue check will appear to indicate the file is selected. To select a list of files – either the first file, hold the shift key down and click the last file or click, hold and drag the mouse to the window background and draw a box around/ through the files to select.

The **Tile View**  $\blacksquare$  - hover over the file and click the circle top right. A  $\bigcirc$  blue check will appear to indicate the file is selected. If you click the file, it will open the file in the appropriate software.

To select a list of files – either click the first file, hold the shift key down and click the last file or click hold and drag the mouse on the window background and draw a box around/ through the files to select.

Watch this video to explore these options in the OneDrive environment.

## Working with Files

I am sure you have heard, "there are 50 ways to do the same thing". This is true in transferring files from your work computer to your OneDrive account depending on personal preference. If you are working on a file not located in a sync folder on your work computer and decide you may need to have access to that file off-campus and vice-versa, follow any of the steps below that apply and watch the video for other suggestions.

## Upload Files/ Folders from your Work Computer

From a browser, log into your Office 365 OneDrive account. If you do not have this toolbar + New • T Upload • G Sync, click OneDrive in the header. Click the Upload button, browse and select the file/folder you want to upload, select **Open**. The file uploads to your Office 365 OneDrive account.

#### Copy or Drag and Drop Files, Folders to your OneDrive on your Work Computer. • OneDrive - University of Mississippi Medical Center

Click, hold and drag and drop the file from your U: active directory to the OneDrive -UMMC icon under the Favorites libraries.





## Quick Reference: Working with Files & Folders

# Copy/ Drag & Drop a File/ Folder straight to the Office 365 OneDrive Account with two Monitors.

On one monitor select a file/folder from your UMMC active directory, click, hold and drag the file/folder to the Office 365 OneDrive account opened on another monitor and drop it in the Office 365 OneDrive file view.

6/27/2022 11:29 AM	File folder			//0
5/30/2022 8:54 PM	File folder		😑 🕂 🕂 New 🗸 🗍 Upload 🗸 🤤 S	ync 🔗 Automate 🗸
5/20/2022 8:07 AM	File folder			
6/29/2022 9:23 AM	File folder		My files	
7/1/2022 7:42 AM	File folder		A CONTRACTOR OF A CONTRACTOR OFTA CONTRACTOR O	
6/30/2022 1:04 PM	File folder		Name Y	Modified ~
7/5/2022 10:52 AM	File folder			Modified
6/20/2022 12:29 PM	File folder		umc logo.png	A few seconds ago
5/17/2022 11:35 AM	Adobe Acrobat Docu	9,537 KB	+ Copy	
6/17/2022 11:36 AM	Adobe Acrobat Docu	1,332 KB	Camtasia	May 4
5/28/2022 7:39 AM	Microsoft Word Doc	13 KB	Cantasia	ing) i
6/30/2022 3:51 PM	Microsoft Word Doc	3,084 KB	Ex Files OneNote EssT	June 20
7/1/2022 7:32 AM	Adobe Acrobat Docu	1,925 KB	EX_Files_Offervote_Lss1	June Lo
6/8/2022 1:47 PM	Microsoft PowerPoin	89 KB	Office 365	May 9
6/30/2022 2:06 PM	Microsoft Word Doc	855 KB	Office 565	Way 5
5/20/2022 10:37 AM	PNG File	4 KB	Descritions	May 2
			Recordings	Way 2
			The second	May 16
			Snagit	May 10
			Teams	May 9
			leams	Way 5

Watch *this video* to explore these options and others in the OneDrive environment.

## **Create Files and Folders**

- In your Office 365 OneDrive account, click the + New v button in the toolbar. Choose any of the Microsoft Office software listed or choose the in the header to see the complete list of products to create files and save to your OneDrive account.
- 2. Click Folder to create and name a folder to save your files to your OneDrive account.

Watch this video to explore these options in the OneDrive environment.



#### Microsoft Online 365 Version Office Software Edit and Save Differences

Opening a file within the 365 version such as WORD – It should automatically be set to editing mode. -Choose **Open in Desktop App** to use the full functionality of Word already downloaded on your work computer or personal computer.



When editing a file in Microsoft online – there is **NO SAVE** feature because it saves as you go, but can choose Save As with another file name and location.

## Delete and Restore Files

Select a file and click the Delete button from the toolbar. Once a file has been deleted it will go to the recycle bin. Recycle bin is listed in the view at the left of the screen. Items in the recycle bin are automatically deleted 30 days after they're put there. If yours recycle bin is full, the oldest items will be automatically deleted after three days. Watch this video to explore these options in the OneDrive environment.

